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Space derived data: What next?

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• Dr Graeme Kernich – Chief Executive Officer

A collaborative, not-for-profit, partner driven, applied spatial research and innovation centre.

· FRJNTIER >

Why do we exist and what do we do?

Vision

We will be the spatial organisation of choice to lead, formulate, broker and deliver collaborative solutions with government, industry and universities.

Technical capabilities

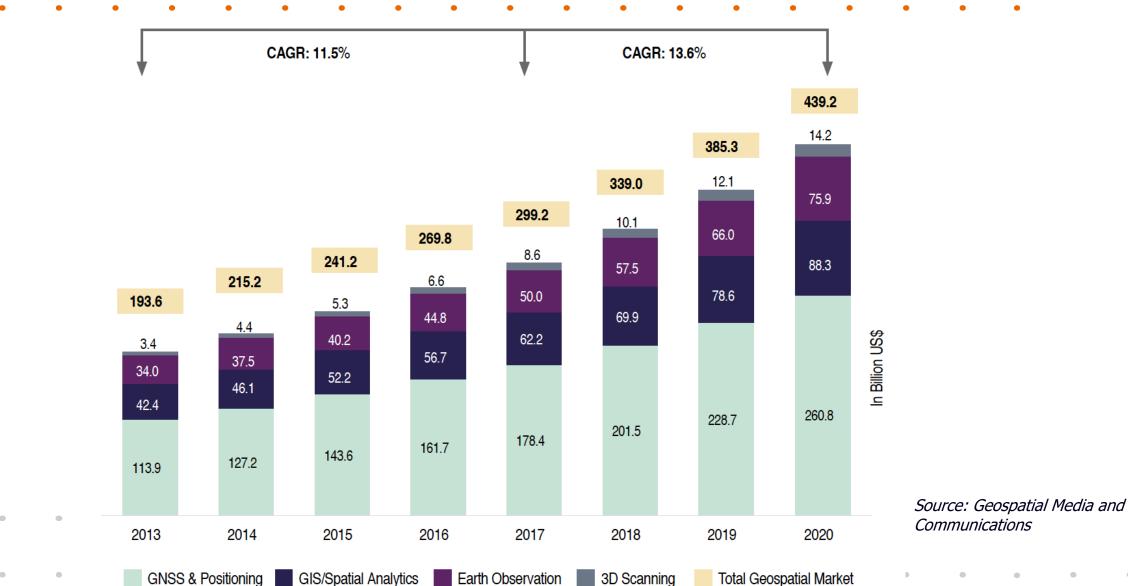
Geodesy Positioning Spatial data infrastructures Analytics

Sectors

Transport (road, rail, maritime, aviation), resources, planning, construction, natural resources, defence, utilities, agriculture, health, government services



Global Geospatial Market Size (\$USB)



Creating High Value Impact

Geospatial Technologies

- GNSS & Positioning
- **GIS/Spatial Analytics**
- Earth Observation
- 3D Scanning



Technology Drivers

- Big Data
- Cloud Computing
- Artificial Intelligence
- AR/VR
- Automation



- Building Information Management
- Distribution Management System
- C4ISR
- Customer Relationship Management
- Supply Chain Network Managment
- Environment Impact Assessment
- Analytics
- Asset/Facility Managment

Application Sectors		Value Impact (In bn US\$)
■ Transporation —	\rightarrow	623.2
■ Utilities —	\rightarrow	603.9
■ Construction —	\rightarrow	244.9
■ Mining —	\rightarrow	222.7
 Agriculture 	\rightarrow	111.7
■ BFSI —	\rightarrow	95.8
Government Services	\rightarrow	90.7
Manufacturing —	\rightarrow	80.8
■ Forestry —	\rightarrow	32.9
■ Fisheries —	\rightarrow	9.8

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Source: Geospatial Media and Communications

Geospatial Industry Data Sources

GEOSPATIAL DATA

Aeria

Terrain

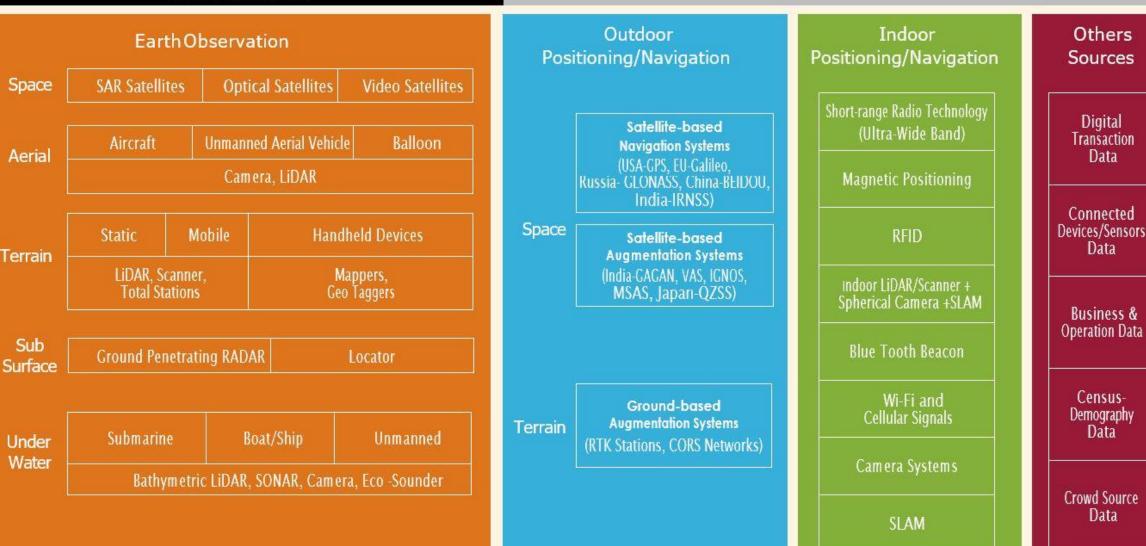
Sub

Under

Water

LOCATION DATA

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Source: Geospatial Industry Outlook & Readiness Index 2019 - Geospatial Media and Communications

Geospatial Technology Maturity



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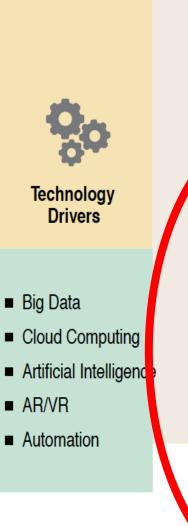
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Creating High Value Impact



Geospatial Technologies

- GNSS & Positioning
- GIS/Spatial Analytics
- Earth Observation
- 3D Scanning





- Building Information Management
- Distribution Management System
- C4ISR
- Customer Relationship Management
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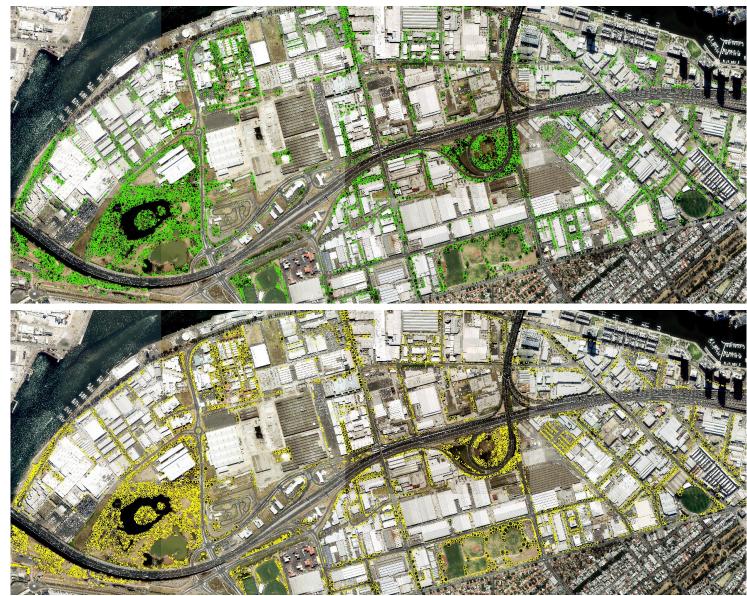
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Manufacturing —	\rightarrow	80.8
■ Forestry —	\rightarrow	32.9
■ Fisheries —	\rightarrow	9.8

Source: Geospatial Media and Communications

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AI based object identification / classification



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Machine Extraction

CPU time: 15min Machine Learning + LiDAR **Human time:** 10min (1 person)

Human Extraction

Human time: 14 Hours (1 person)

Number of trees 9,878

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Creating High Value Impact



Geospatial Technologies

- GNSS & Positioning
- GIS/Spatial Analytics
- Earth Observation
- 3D Scanning

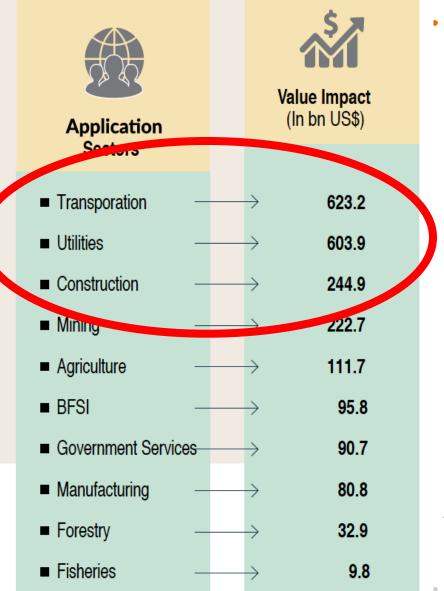


Technology Drivers

- Big Data
- Cloud Computing
- Artificial Intelligence
- AR/VR
- Automation



- Building Information Management
- Distribution Management System
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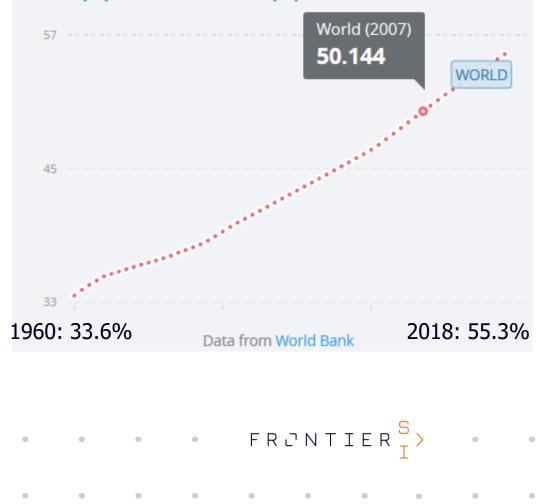


Source: Geospatial Media and Communications

Urbanisation means more and improved infrastructure

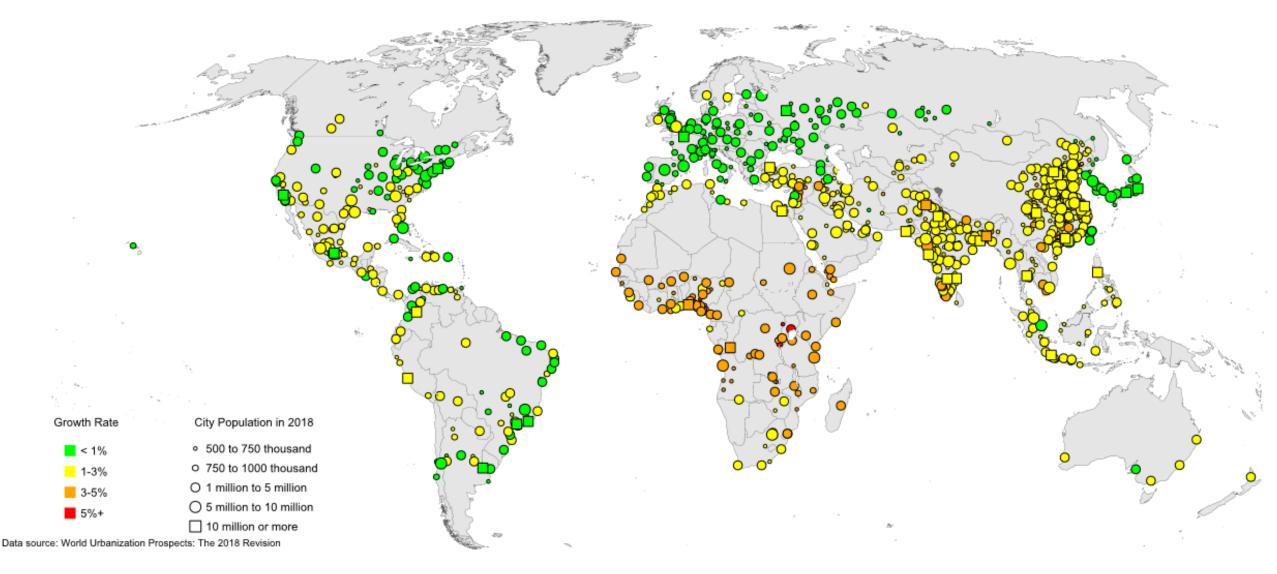
- From 751 million in 1950 to 4.2 billion in 2018, adding another 2.5B by 2050 (68% urbanized)
- = urban growth of 1.5m per week globally
- 80% of global GDP is now generated in urban areas

"City leaders must move quickly to plan for growth and provide the basic services, infrastructure, and affordable housing their expanding populations need."



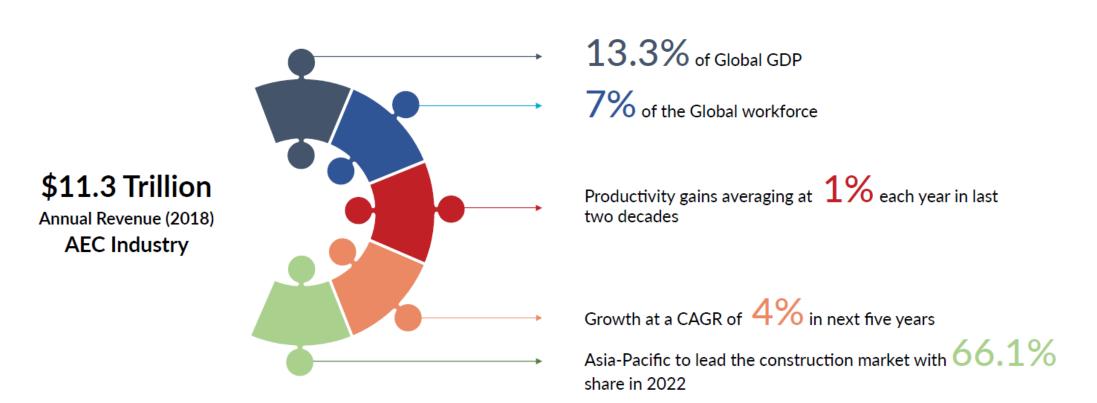
Urban population (% of total population)

Growth rates of urban agglomerations 2018-2030



© 2018 United Nations, DESA, Population Division. Licensed under CC BY 3.0 IGO

Architecture, Engineering & Construction

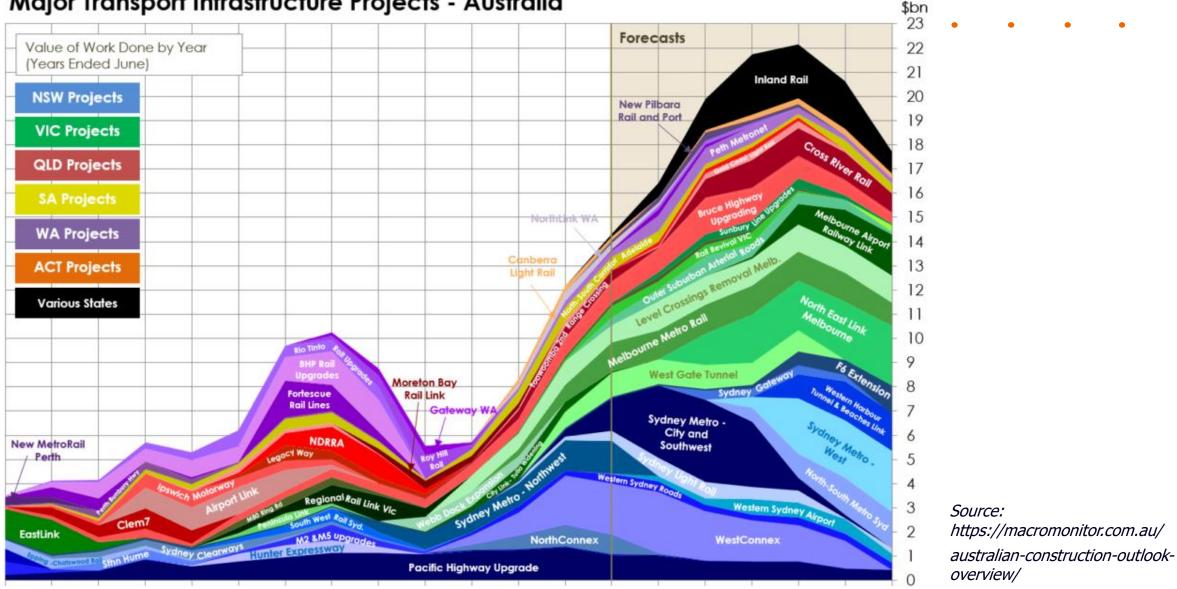


Source: Geospatial Media and Analysis

Source: Geospatial Industry Outlook & Readiness Index 2019 - Geospatial Media and Communications

Infrastructure growth in Australia

Major Transport Infrastructure Projects - Australia



2015 2016 2017 2018 2013 2014 2022 2023 2024 2025

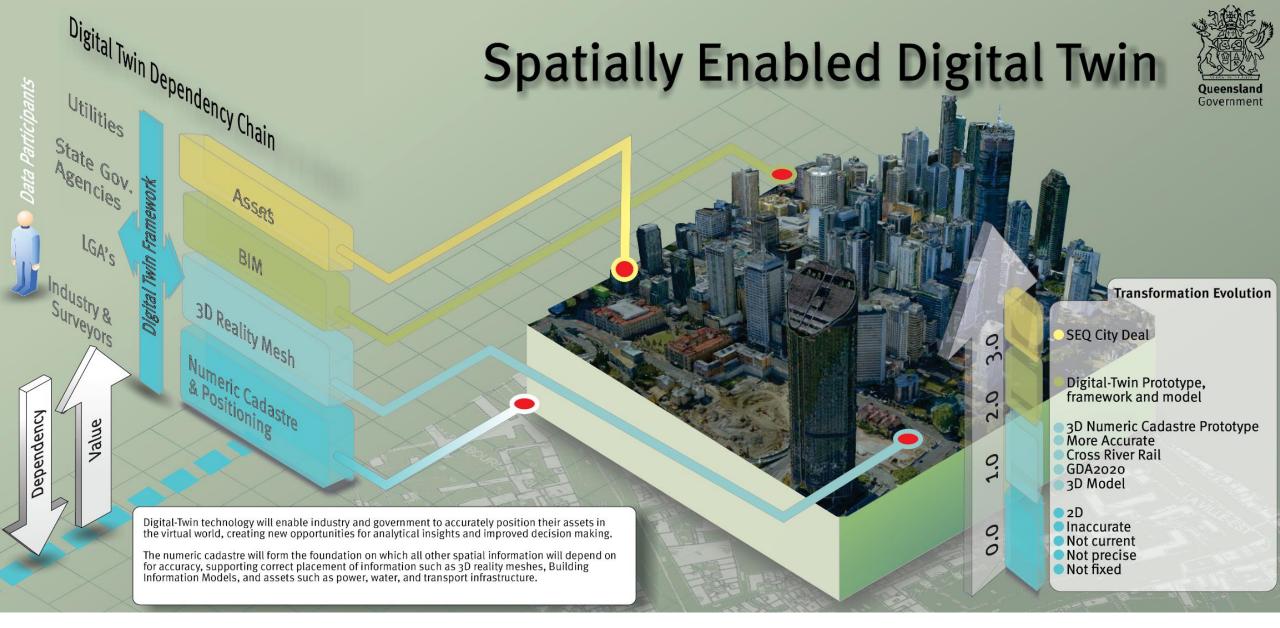
Digital Twins

< Share / Print 📕 **BB** Related Maps Map a start tont to the second 10 Coro sheffield Cint NSW Digital Twin model showing Strata Title ownership of a building 🖽 Give feedback nrith Strata (3D) 22/12/2017, 03:27:21 Elev 28 20 1

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28/11/2018, 17:00:00

29/11/2018, 05:00:00



Courtesy of Queensland Department of Natural Resources, Mines & Energy

Space derived data :

-
- **Position and location:** More accurate positioning and tracking data improve the accuracy of data sets. All sensed data is easier to integrate/fuse/overlay.
- **Earth Observation:** More sensors, different types, higher resolution, smarter analysis ready data, closer to real time- improves data availability, currency and quality. Also enables higher resolution analysis using non-space based sensors.
- **Communications:** broader coverage (IoT etc) enables wide area change detection.

Thank You!

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