



DEFENCE AND SPACE

New Space, New Opportunities for Australia.

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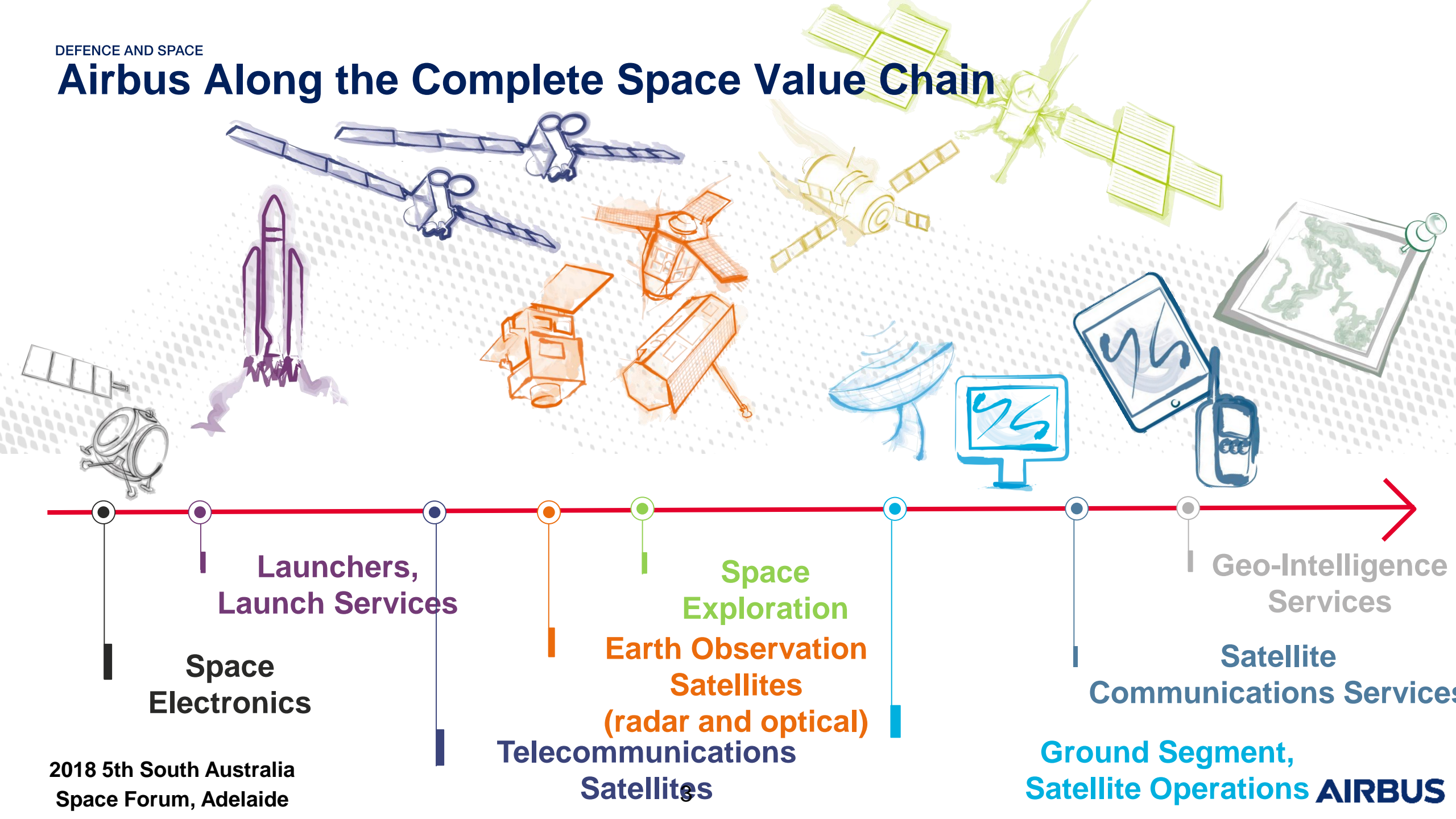
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AIRBUS

What Will the World Look Like Tomorrow



Airbus Along the Complete Space Value Chain



Challenges and drivers associated with New Space

1. Our Customers

- Customer base evolution
- Interest in service not asset
- Institutional Budgets challenged, alternative funding streams

2. Our Space Products

- Commodity supply, including Space access
- Staffing, Method, Delivery and Funding
- Required Capability, Development and Governance

3. The Service evolution

- Connectivity and its security
- Actionable Intelligence
- Exploration beyond Earth orbit



Thank You
Any Questions?